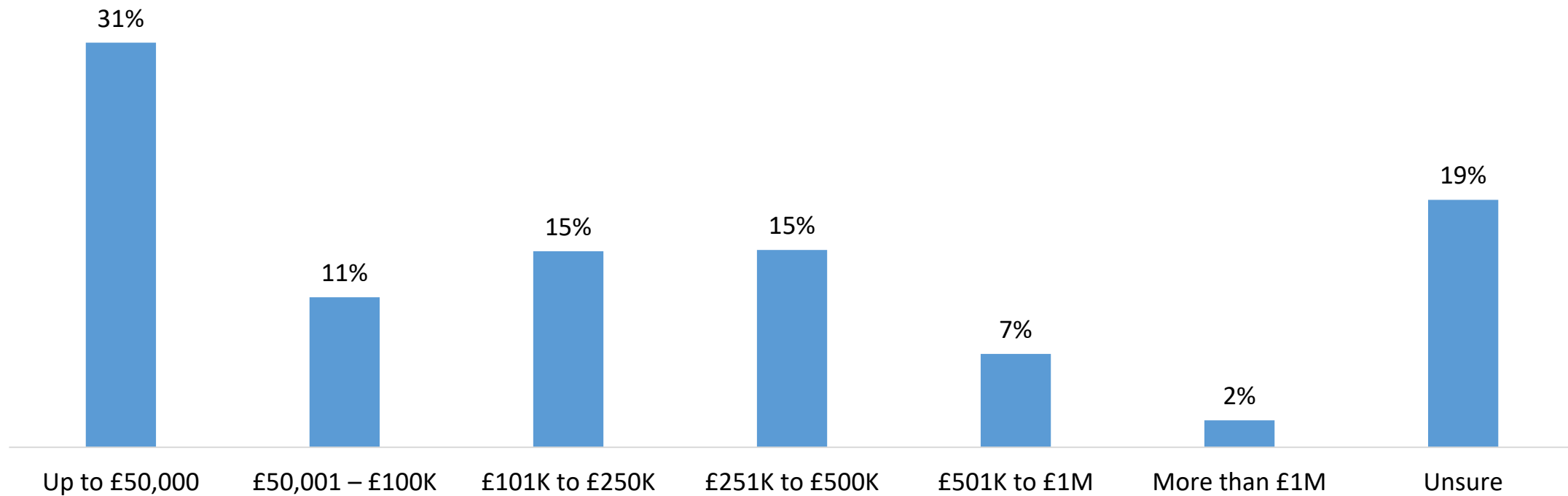


# Estate Search – Will survey

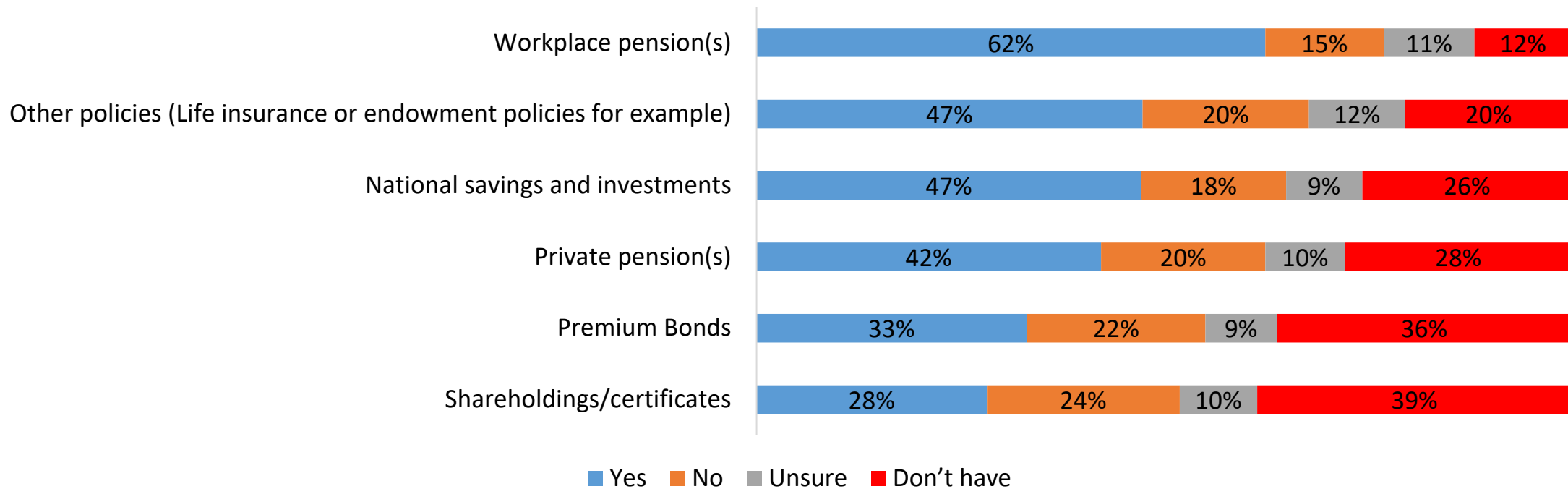
Apr, 2023

Q1. What would you estimate the current total value of your personal estate to be? This includes any savings, property, shareholdings, pensions, investments etc. (single-choice)



Base; Total, n = 2,000

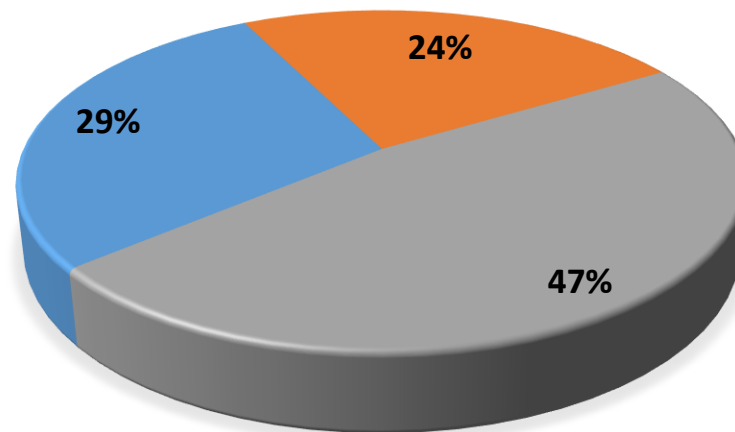
## Q2. Do you know the whereabouts of/could you easily locate the details about your...? (single-choice)



Base; Total, n = 2,000

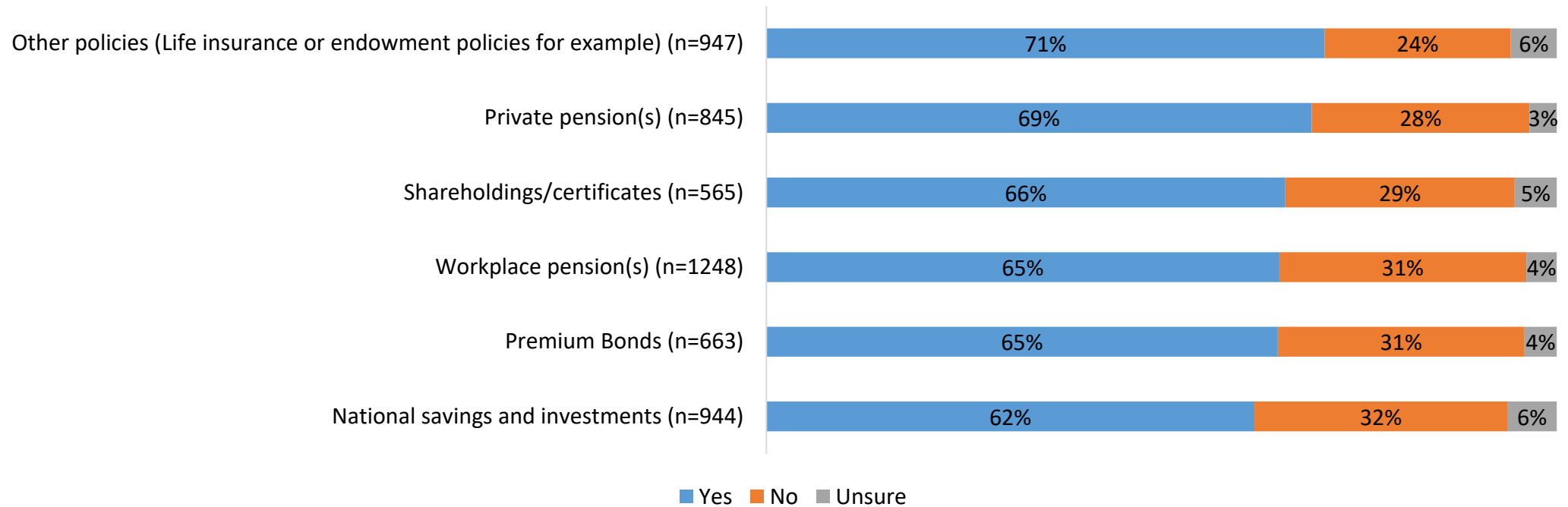
### Q3. How are these documents stored? (single-choice)

- Digitally
- Paperwork
- A mixture of both



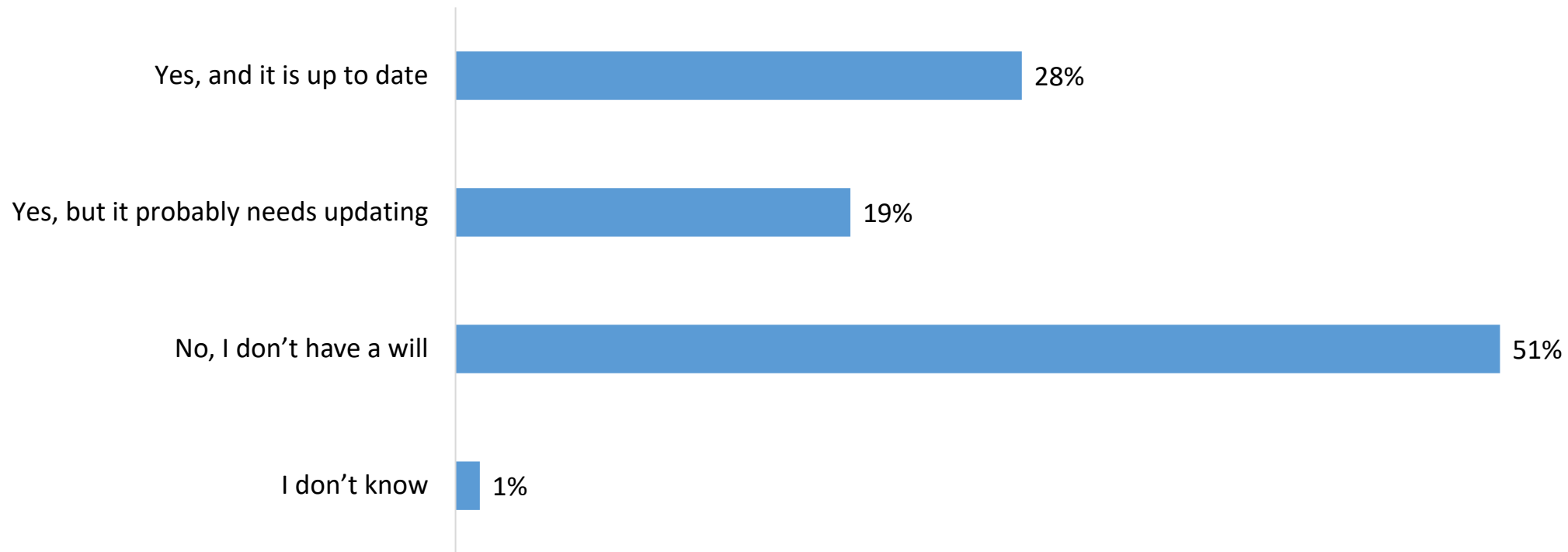
Base; Total, n = 1,720; All with at least one Yes response to Q2

## Q4. Have you informed your Next of Kin where to find... ? (single-choice)



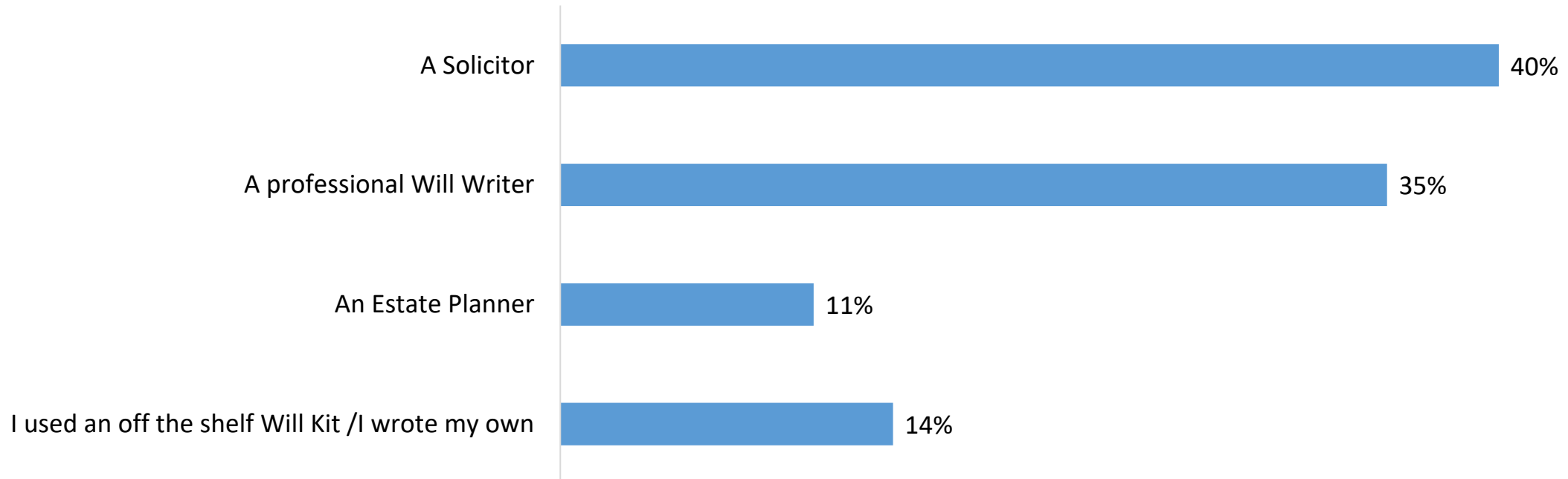
Base; Total, n = All with Yes in Q2 for ...

### Q5. Do you have a will? (single-choice)



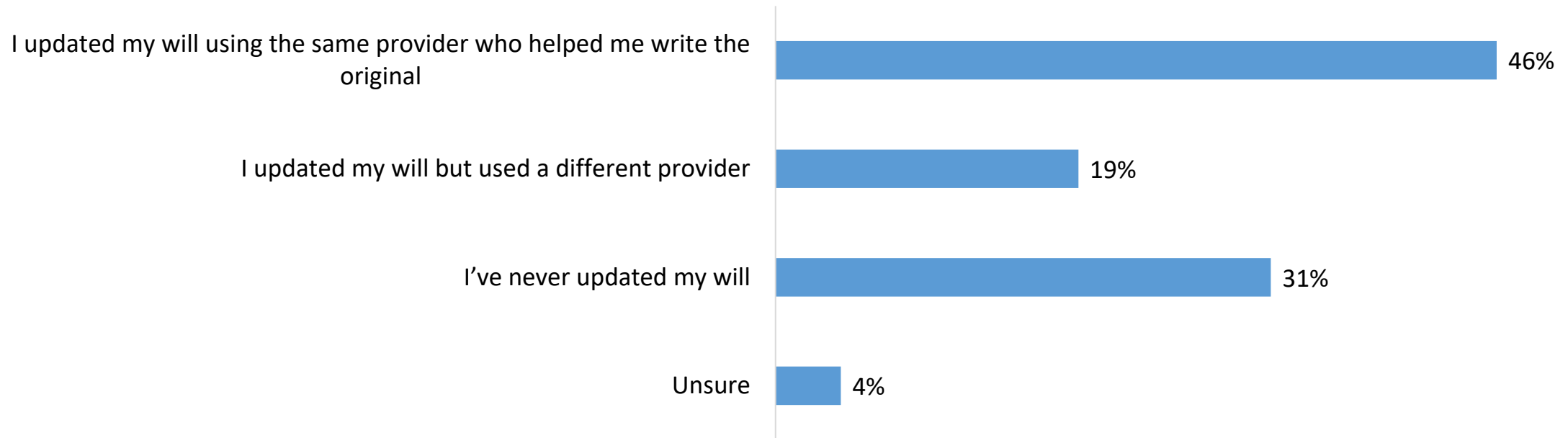
Base; Total, n = 2,000

## Q6. Who did you engage with to write your will? (single-choice)



Base; Total, n = 947; All who have a will

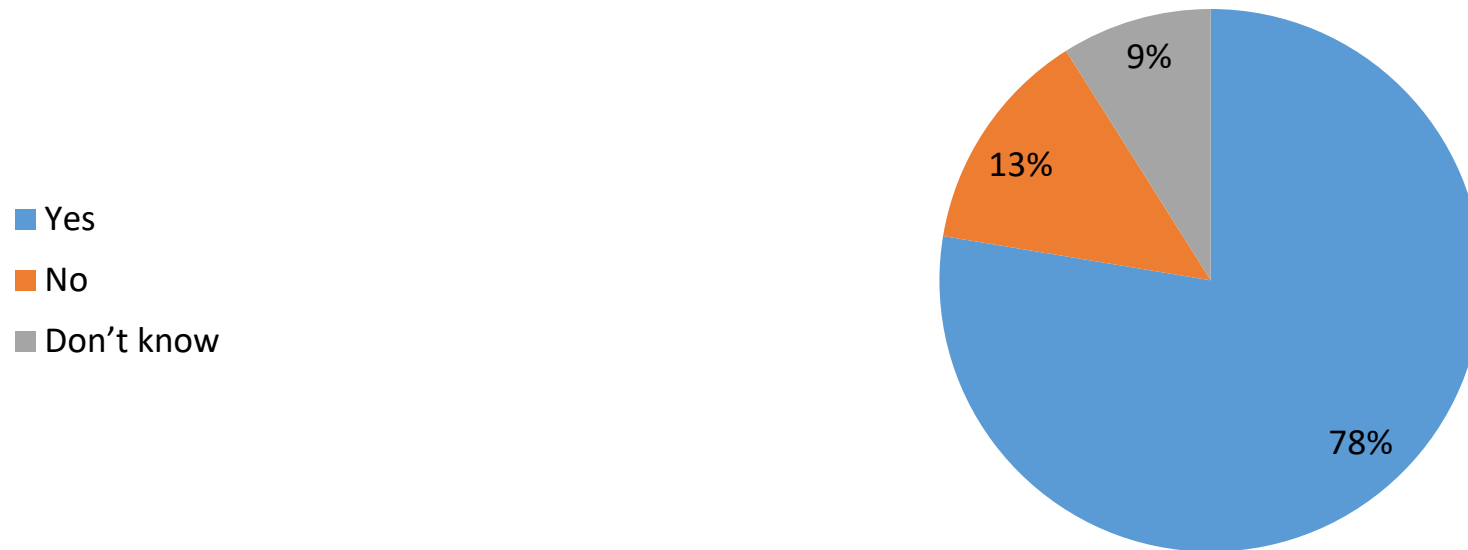
Q7. If you've ever updated your will, did you use a new or different will writer/estate planner / solicitor? (single-choice)



Base; Total, n = 947; All who have a will

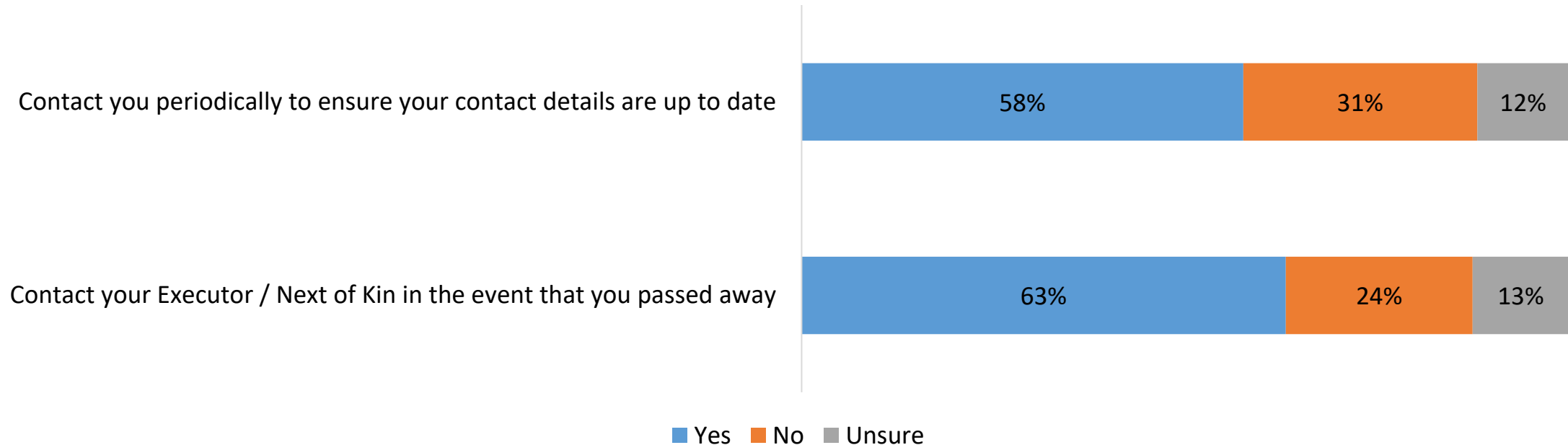


Q8. You mentioned that you wrote your own will. Has it been signed and the signature witnessed by two independent witnesses (who are not beneficiaries)? (single-choice)



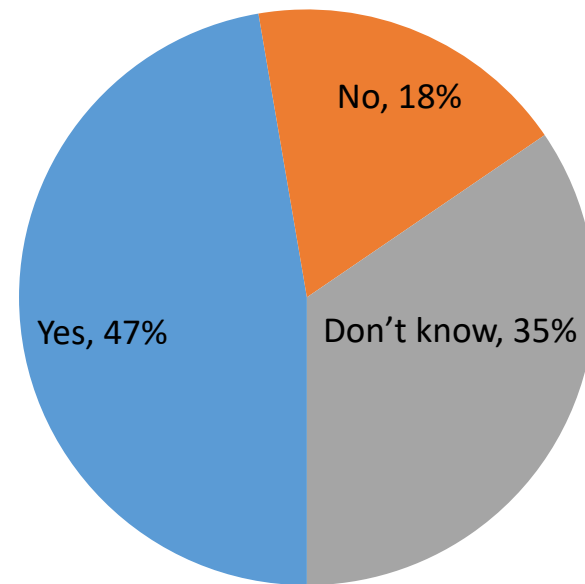
Base; Total, n = 134; All who wrote their own will

Q9. You said you used (Q6 professional) to help write your will. Would you expect them to... ? (single-choice)



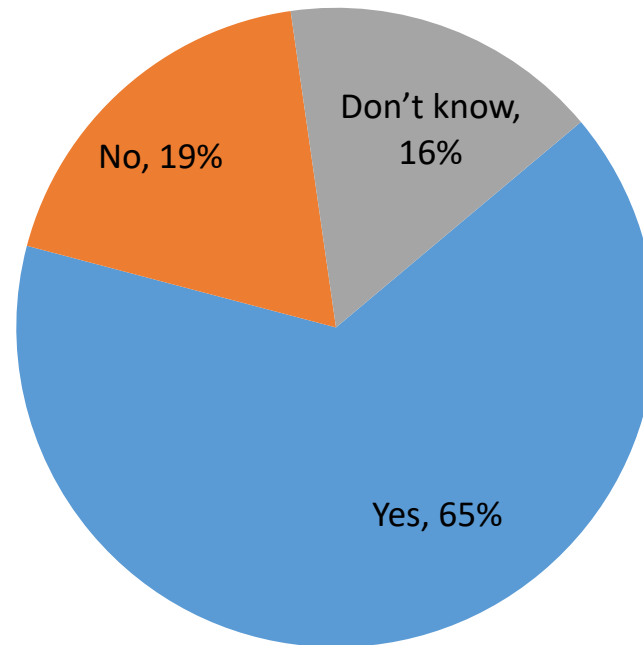
Base; Total, n = 813; All who used a professional to write their will

Q10. To your knowledge, is your Will registered with the National Will Register or another Will Registry Service? (single-choice)



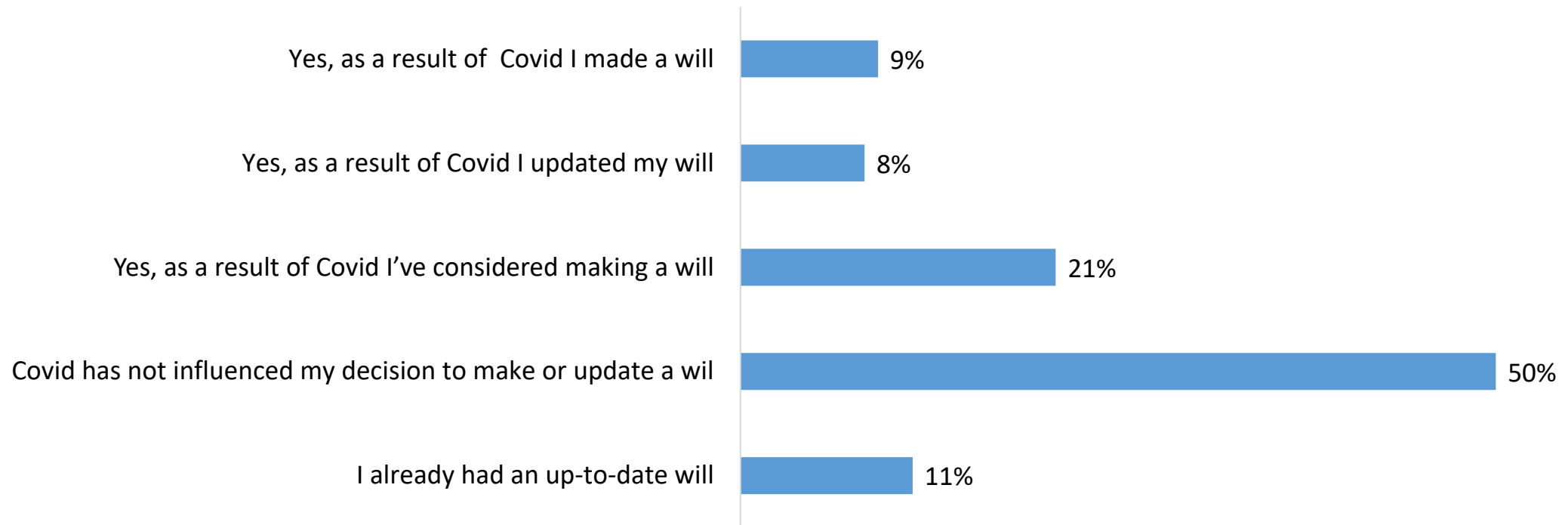
Base; Total, n = 947; All who have a will

Q11. If a spouse/significant other passed away, would you be able to locate all their assets (i.e. pension, bank account details, shares, premium bonds)? (single-choice)



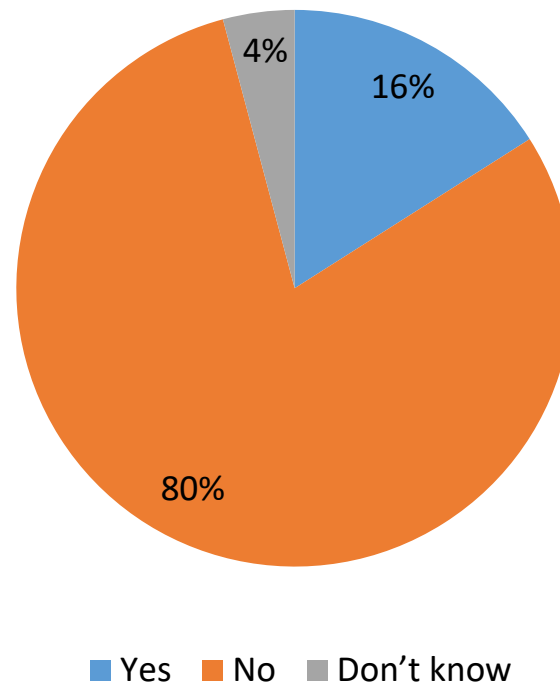
Base; Total, n = 1015; All who are married / civil partnership

## Q12. Has the impact of Covid made you think about Wills/assets differently? (single-choice)



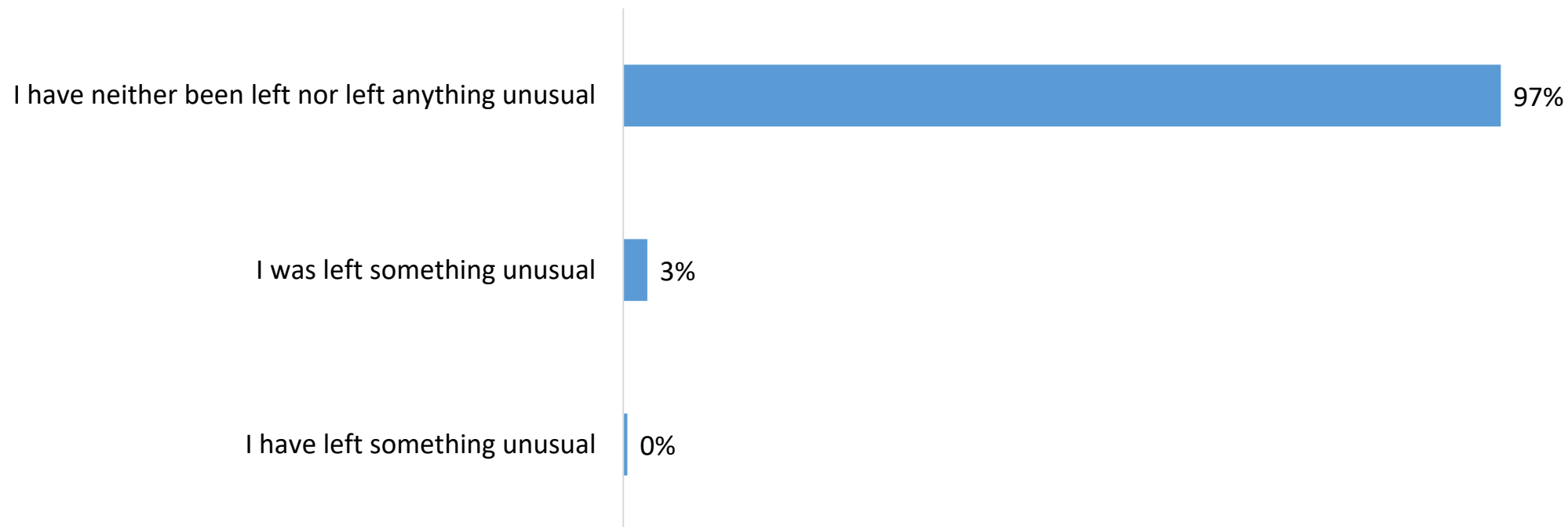
Base; Total, n = 2,000

Q13. Have you ever tried to do a search for any lost assets? i.e. via the Experian Unclaimed Asset Register (now closed) or another online source? (single-choice)



Base; Total, n = 2,000

Q14. In the James Bond film Skyfall, Judi Dench as M left James Bond a 'Bulldog figurine' in her will. Have you ever been left anything unusual in a will or have you left an unusual item in your will?



Base; Total, n = 2,000

## Some of the unusual items left behind include

- a boat
- A book of family history
- A collection of children's illustrated beatrix potter books in latin
- A collection of glass vases from my mum
- A cutlery set
- A doll
- A dragon ring
- A gold item
- A hand made hair spray can cover
- A horse
- A large all in 1 tv with stereo unit all in 1 that was a specialized item to buy
- A miniature cello made by my grandfather
- A penny
- A porcelain doll
- A remote controlled boat
- A ship in a bottle
- A thimble
- A dinner set
- A torch

- A trumpet from the Victorian era
- A Very cheap fake gold watch
- A Waltham gold fob watch
- A wooden puzzle box with jewellery inside
- An axe
- Bed
- Collection of DVDs
- Crystal ducks
- Dog
- Fishing rods
- Grandads War Medals
- Gun
- Houses
- I was left a football scarf and vinyl collection in a will.
- I was left a Toby figurine that was chipped and frightening
- It is an egg timer made of resin with a seahorse set into it. It belonged to my nana and grandad. I always loved playing with it as a child
- It was a weird face caricature that used to scare the bejesus out of me when I was a child

- Locket
- Magazine
- My fathers spade
- My granny's fake teeth
- One shoe one sock
- Paper
- Pear Necklace
- Playing cards with just the symbols and no numbers
- random bric a brac from my grandmother
- Stuffed snake
- WW2 books of magazine's printed during WW2

Base; Total, n = 2,000



Thank you